NOTISes

Editor: Tina Homan

Number 27

February, 1988

CORRECTION

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The list of batch jobs which update data files in the article "Recovery of NOTIS Files Which Are Updated Both Online and by Batch Programs" in the January #26 issue of NOTISes failed to include the global change jobs (LB880, LB890, LB892). The principles discussed should be applied to these jobs as well.

MERGED HEADING INDEX UPDATE

The Merged Heading Index may not be included in Release 4.5.

The integration of this extensive new code is encountering some problems right now. We are not confident, at this point, that we can include it in the Release 4.5 package and still distribute the package in June.

At this point, we feel that we will send out the release in June, with or without the Merged Heading Index. The other components of the release are all testing well. We feel that the amount of effort needed for you to install the release at your site is great enough that we must ship it in June if you are going to see the advantages in fall.

Of course we will keep you posted of our progress.

THE MERGED HEADING INDEX PROJECT

The Systems Development staff at NOTIS are in the process of bringing up a test region containing the Merged Heading Index Project programs. This software, designed and programmed by the Information Systems Development Office of Northwestern University Library, has in the past been referred to as Index Redesign. It was recently renamed to avoid confusion with the re-write of the call number indexing program.

More detailed information on this important project will be provided in subsequent issues of NOTISes.

The first phase of the Merged Heading Index Project will include the following components:

1. LCSH-MARC Tape Processing

LB250 - LCSH-MARC tape load

LB280 - LCSH-MARC update tape load

LB36X - LCSH-MARC record de-blinding (version of LB360)

2. Merged Heading Index

LB310 - generate index entries from bib records

LB312 - generate index entries from authority records

LB300 - sort and load Merged Heading Index

LC310 - index search

LC311 - quide display

LC312 - index display

LC360 - Dynamic update

LC365 - Dynamic update

LC404 - Command processor LC405 - Command processor

LC410 - Command processor

3. Catalog Management

LB360 - conflict detection (PL/1)

Subsequent development on the MHI Project will include:

OPAC search and display of MHI search qualification

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catalog-based searching revised new/dropped headings list revised global heading changes

NOTIS JOURNALS: SIZE, FREQUENCY OF PROCESSING, AND REINITIALIZATION

As noted in Problem V001 in this issue of NOTISes, two extent switches should never occur between executions of the job which processes/backs up a NOTIS journal. There are two different approaches to managing the journals in order to avoid the above situation.

The first approach (used by Northwestern University Library), is to have two equal-sized extents for each of the journals and to not reinitialize them. Journals 3 and 6 are processed (by LB010JB3 and LB010JB6) each weekday morning before CICS comes up. Thus, each extent of each journal needs to be large enough to accommodate Friday/Saturday/Sunday's, requests/statistics. With journals 4 and 5 they wait until an extent switch occurs and then run LB965 (LB96A/LB96B) or LB700 (LB70A/LB70B) to back up the extent which just filled up. Thus, under this approach, these two journals do not need to be any particular size.

An alternative approach is to run the jobs which process/backup the journals at some regular interval and have extent A be large enough to accommodate all of the records which might be written during that interval. Then extent A is reinitialized and journaling starts again at the beginning of A. Extent B is small and in the unusual circumstance that a switch to B occurs, the job which processes the journal is run immediately. In this mode of operation, journals 3 and 6 would normally be backed up prior to their processing/reinitialization, in case a problem was discovered later and a reprocessing of the journal was necessary. (Since the jobs which process journals 4 and 5 are backups, such a separate backup is unnecessary.)

The advantage to this second approach is that the jobs can be run as part of a regular schedule rather than "on demand" (as extent switches occur). The disadvantage is that it is difficult to know how many records could be written in the interval between the runs of the job which processes it/backs it up. If CICS does switch to the small extent B, it would be critical that it be noticed immediately. This may be too much to expect. Thus, extent A may need to be very large, larger in fact than the combined extent A and extent B in the first approach. Note: if you back your files up nightly (or if you back journal 4 up nightly), journal 4 only needs to be large enough to accommodate one day's transactions and making it significantly "oversize" is not such a big deal.

As is also noted in Problem V001 (in this issue of NOTISes), by running the job which processes/backs up the journal with CICS up and the journal open, all records can be processed regardless of where the end-of-file might be placed when CICS is down/the journal closed. Though this should never need to be done, it is useful to know.

THE USE OF ALLCAPS=YES IN MODIFYING OPC (LUIS) SCREENS

(A suggestion from Ron Johnston, McGill University)

There could be an improvement in the documentation of macro NT-TEXT. On page 3 of this program in the NOTIS Programmers

Reference Manual, Volume 2 parameter ALLCAPS is described for

"when an upper case constant is needed." It is not clearly

stated that lower case letters can be used in 'constant' and will

be left unchanged if ALLCAPS=YES is coded. This is important to

clients because the NT-TEXT macro is used extensively in LC798,

the LUIS screen definitions.

For example the same result is achieved by both of the following:

NTTEXT 20,01,' \$See the MUSE handout for further i+ nformation.c', ALLCAPS=YES

NTTEXT 20,01,' \$<SEE THE /MUSE HANDOUT FOR FURTHER+ INFORMATION.c'

It is much easier to code the constants directly in upper and lower case than to use the slash and less-than symbols to control case.

NOTIS CIRCULATION STATISTICS

There are a variety of circulation statistics produced/maintained by NOTIS:

- 1) The daily counts of charges, renewals, discharges, etc., for each service unit which print on the LB610 operations report;
- 2) The Circulation History File which is maintained by the LB650/l job;

3) The counts of charges, overdues, etc., which are in the item and patron records and pertain only to that particular item or patron.

In producing general statistics for some particular time period, 3) is not relevant. We will concentrate on how 1) and 2) work.

When an item is charged, renewed, discharged, recalled, etc., the LC612 program increments the appropriate counter for that service unit in the CICS Common Work Area. Every 30 minutes, the LC496 program (which is set off as part of the PLT execution at the time CICS is started up), reads the values in the Common Work Area, writes an "AW" record with these values to journal 6 and resets the counters to 0. The batch LB010JB6 job then transfers these "AW" records into the LIREQC file (and marks the journal records as processed by placing the date in bytes 16 and 17 and a X '80' in byte 18. The transaction code is in bytes 23-26). Finally, LB610 reads through LIREQC and, assuming that LB605TBL indicates that 'AW' records are to be processed as part of this particular run of LB610, uses these values to produce the statistics on the operations report (and marks the LIREQC records as having been processed).

Since the way in which discharges are counted has been the source of some confusion. Here is some more specific information about that particular transaction.

- A) A normal discharge is counted as 1 discharge (this includes material charged to 'special' patron I.D.'s, like LOST or MISSING.)
- B) Material discharged at time of charge is counted as 1 discharge "Currently charged to another patron... Do you wish to discharge?"
- C) A 'browse' (that is a discharge of non-charged item) is counted as 1 discharge.
- D) A courtesy discharge (that is, a discharge at a Service Unit which is 'not home' to the material) counts as 1 discharge on the report for the Service Unit which performed the discharge.
- E) A check-in discharge (that is, a discharge of material to its home Service Unit, after being courtesy discharged at another Service Unit) counts as 1 discharge.

If you record these daily operations report statistics, you can, of course, get monthly or yearly totals for each service unit.

NOTIS does not provide any cumulation of these statistics.

What NOTIS <u>does</u> do is to write a 'KB' journal record for each regular discharge and a 'KA' record for each browse "discharge". These records contain the call number, the patron category, the patron codes, the date charged, and other information that you may want to analyze. These "KB" and "KA" records are written to journal 6 from which they are transferred by LB010JB6 into LIREQC. They accumulate there until LB650/l writes them to the (tape) Circulation History File. The SAS job LBCIRHST reads this file.

What these NOTIS programs do not do is give you the number of charges, renewals, etc., per month broken down by patron category or any characteristic other than service unit. Some users have gotten such statistics by reading the Circ History File to locate items charged during a particular month. Since the Circ History File only has items which have already been discharged, such users have written programs to search the item file for items charged during a particular month which have not yet been discharged.

(Searching the action index for 'FC's or 'FD's is a satisfactory alternative only if charges/renewals have a due date and are to have an overdue notice produced. Otherwise, they will not have any entry in the action index.)

NEW NOTIS FAX MACHINE

We are now the proud owners of a Telefax machine, an Omnifax 9S model. If you would like to send something to NOTIS using our FAX, the telephone number is (312)-866-0178.

If you can receive correspondence via the FAX, please let Jean Alexander at NOTIS know your FAX telephone number. Write or call:

Jean Alexander Administrative Operations NOTIS System, Inc. 1007 Church Street, 2nd Floor Evanston, IL 60201-3622. (312)-866-0126

NOTIS CUSTOMER ACCOUNT LIST

We plan to include regularly in NOTISes a list of NOTIS User Services and Systems Engineering accounts. See Attachment #1 for a current list of NOTIS accounts.

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COMPILATION OF ELECTRONIC MAIL ADDRESSES

Mary Alice Ball is keeping a list of all electronic mail addresses. Please look at this list (see Attachment #2) for your name and node/address. If you see an error, please send any corrections or additions to:

Mary Alice Ball User Services Librarian NOTIS Systems, Inc. 1007 Church Street, 2nd Floor Evanston, IL 60201-3622

TRAINING WORKSHOP SCHEDULED

A one-day workshop on training staff and patrons to use NOTIS is being planned for June 21, 1988 (the day before NUGM) at Northwestern University in Evanston. A committee is meeting on February 19 to plan the format and agenda. Watch for details in the March issue of NOTISes.

The Training Workshop Planning Committee members are:

Kathy Cunningham, NOTIS Systems, Inc. (chair)
Jane Aitken, McGill University
Lucy Cohen, University of Michigan
Carol Hert, University of Delaware
Stuart Miller, NOTIS Systems, Inc.

NOTIS AT ALA IN SAN ANTONIO

Thanks to all our current users (and new users) who stopped by the NOTIS booth to say a "warm" hello. It certainly made up for the very cold weather in San Antonio. We all had visions of 60 degree weather before leaving Chicago for San Antonio. But it certainly was warmer than the -15 degrees we had in Chicago the day we left.

We want to thank you all for your patience with our phone line problems. We are sorry that we were unable to get all our terminals working so that you could get "great" demonstrations.

For the first time we had representatives from IBM in our booth. They were happy to be there to answer hardware questions from our users. This was their first "library" conference and they had such a good time they plan to travel to New Orleans!

The Marketing department wishes to thank everyone for stopping by to see NOTIS and for all of the compliments received on the new brochures.

On to New Orleans!

THE UNIVERSITY OF ILLINOIS TO PRESENT PAPER AT ALA

At the ALA conference in New Orleans, Jim Mouw and Anne Weller will present a paper on bibliographic record and serial record conversion programs used at the University of Illinois at Chicago. This presentation will be at the Conversion Services Interest Group meeting on July 10 at 9:30.

If you have any information on papers being presented at ALA which are of specific interest to NOTIS users, please contact:

Susie Gegenhuber User Services Librarian NOTIS Systems, Inc. 1007 Church Street, 2nd Floor Evanston, IL 60201-3622

RESULTS OF THE SURVEY OF THE SPECIAL INTEREST GROUP ON TRAINING AND INSTRUCTION

Tabulated by Carol A. Hert, University of Delaware

I. Introduction

As of December 15, 1987, 56 NOTIS sites had replied. These were predominantly from academic libraries with three special, three public, two state libraries, and five networks responding. Seven libraries reported that they were not far enough along in the implementation to have any training activities to report.

Following are the preliminary findings from the survey which include reports on training function configurations both for patrons and staff; unique programs and materials; planning, philosophy and evaluation of training programs; equipment, software and documentation; and potential training projects.

II. Training Function Configurations

For all institutions which reported on patron training, the responsibility for that training lay with the public services staff. In some cases, a specific committee existed to design instructional materials for patrons. In general, most

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There was quite a diversity of strategies employed for staff training. Six categories were identified. Sixteen institutions mentioned the existence of a training coordinator responsible for the planning, development, and execution of training programs. In some cases the coordinator does the training. Six other institutions reported that role as being filled by the systems officer. This may relate to the size of the institution. The third and fourth configurations involved a committee. Five institutions use a training committee which is responsible for training on all components. If there is a training coordinator, that person sits on the training committee. One institution reported the establishment of task forces responsible for both implementation and training for a particular component. In other institutions training is the responsiblility of the department involved. Finally, the networks reported that they had specifically designated trainers who work with their membership, training supervisors or assigned liasons who are then responsible for training the rest of the member's staff.

These six categories are not as distinct as they may appear. In different institutions the responsibilities of these groups may vary. In some cases the systems department may be responsible for all training activities or it may handle only orientation type programs and leave more advanced training to specific departments. In others, all training might be integrated into job training.

In general there appear to be two distinct approaches to training. The first stresses job and task related skills. As one respondent wrote: "The individual becomes comfortable with particular NOTIS functions applicable to his/her job and then adds additional expertise as confidence builds." The other approach provides basic level orientations for all employees based on the premise, as one respondent wrote, "that pertinent background information provided outside of the job setting will enable staff to adapt to change and also to help initiate it thereby facilitating the automation implementation process." Several institutions reported that an overview of the MARC record was part of these orientations.

The preferred method of training for most institutions is primarily one-on-one or small group sessions with as much hands-on training as is practical. Those sites that addressed content development stressed the importance of knowing and applying the

principles of learning theory. Some sites have developed workbooks or other self-paced training tools so that trainees can work at their own speed. These tools are primarily for orientation type programs and may include an overview of MARC records as well as an introduction to the structure and commands of NOTIS.

Some responding institutions remarked on planning their training programs. Needs assessments were mentioned. In one case job tasks were analyzed and restructured to incorporate NOTIS.

McGill University surveys trainees and divides them into two groups: one with and one without computer experience. The University of Virginia plans several levels of programs after the assessment of the need of various groups to know about the system. Both the Universities of Virginia and Michigan are planning to take advantage of pre-existing development programs to prepare their trainers, and the University of Delaware reports presenting "train-the-trainer" workshops to all trainers.

Several evaluation techniques were cited. Evaluation forms with Likert-type scales may be given to trainees, or in more cases, trainees are given exercises to work through so that they may test themselves. Some institutions make these mandatory, with trainees "graduating" to working on the real system after satisfactory completion of the exercises.

III. Equipment and Production Software Used

A number of NOTIS sites are using special equipment and software to produce training sessions and materials. These include screen projector, video projectors, and graphics software packages. Some institutions have produced slide-tape shows or computer assisted instruction. These institutions and their specific equipment and software are listed in Attachment #3.

IV. Documentation

All 56 institutions reported the need to create documentation in addition to that provided by NOTIS. Needless to say, there is a wide variety in form and function. For additional information, please refer to Attachment #4.

V. Potential Training Projects

When asked to rank potential training projects to be addressed by NOTIS Systems, Inc., or by the Special Interest Group on Training and Instruction, there were clearly five top projects. The highest scorer was the creation of training manuals and templates

for specific functions. This was followed closely by supplemental training as new enhancements are added to the system. The next two projects' scores were essentially the same, a clearinghouse for training materials and regional workshops for discussion and training on new releases. The fifth ranked project was NOTIS documentation in machine readable form. After these five projects the scores dropped off precipitously indicating a surprising agreement among NOTIS sites as to necessary training projects. A number of institutions also included suggestions for topics to be presented at a workshop on training and these have been forwarded to NOTIS.

VI. Conclusion

Needless to say, this brief report is just the tip of the iceberg in terms of the information to be gleaned from the survey results. If anyone has suggestions for additional analyses or questions they'd like addressed please contact:

> Carol Hert Systems Department The University Library University of Delaware Newark, DE 19717-5267 phone: (302)-451-8790

In addition, Carol's plans are to produce the documentation list in a machine readable format so that it can be updated and reproduced more easily.

INFORMATION FOR ACCESS TO NOTIS USER DATABASES FROM A REMOTE TERMINAL

Recent information on accessing catalogs of Northwestern University, Clemson University, Vanderbilt University, The University of Vermont, and Oakland University is found in Attachment #5.

The instructions for the University of Illinois are more voluminous and will be included in the next issue of NOTISes. If your institution provides dial-up access to LUIS, please send a copy of the instructions to:

Tom McGinn User Services Librarian NOTIS Systems, Inc. 1007 Church Street, 2nd Floor

Evanston, IL 60201-3622

NEWS FROM DOCUMENTATION SERVICES

On February 1 we mailed to all of our user documentation contacts Updates #9 and #10. If you have not received these updates, or if you encounter any problems using them, please let us know.

On February 15 we sent to all of our technical documentation contacts Update #3. Update #3 consists of a revised, cumulative "Troubleshooting Guide" (Appendix E) to the NOTIS Installation & Operations Manual. If you have not received this update, or if you encounter any problems using it, please let us know.

UPCOMING INSTALLATIONS

York University Stephen F. Austin University Southern Methodist University Ohio Supreme Court

NEWS FROM USER SERVICES

Susie Gegenhuber went to CTW Consortium in Middletown, Connecticut January 19 for training in Advanced Cataloging.

Dale Hood traveled to Missouri Southern State College for training in Circulation January 26.

Tom McGinn was at the University of Michigan on January 5-6 for training in Introductory Cataloging. Michigan's NOTIS implementation team will be training catalogers there during February and March.

The University of Pittsburgh received training in Advanced Serials Control and Keyword/Boolean searching on January 28-29. Pittsburgh has implemented all NOTIS modules and is now working on bringing up Carnegie Mellon University Library on the Pitt NOTIS software.

Ben Schapiro went to Texas A&M University for training in Introductory and Advanced Cataloging, and OPAC.

DOCUMENTATION ALERTS

Documentation Alerts is a regular column which contains "early warning" information about additions and corrections to NOTIS user documentation.

For each item we give the problem, an "immediate" correction (if there is one), and the number of the User Documentation Update in which we plan to incorporate the correction into the NOTIS documentation.

DATE: 2/15/88

PROBLEM:

The NOTIS Terminal Operator's Manual, Vol. 2: Circulation contains no information on processing of overdue items. Chapter F3, "Processing Overdue Items" appears in the table of contents as an "asterisked" chapter.

CORRECTION:

The bill and fine enhancement of Release 4.5 will make some changes in the processing of overdues. If you have questions about current procedures to process overdues, contact your User Services Librarian.

PLANNED DOCUMENTATION UPDATE NUMBER:

We will distribute Chapter F3 in conjunction with other documentation for features in Release 4.5--May or June 1988

DATE: February 15, 1988

PROBLEM:

Some MARC bibliographic record fields used by the NOTIS index structure are not so identified in the MARC tag tables in the NOTIS Terminal Operator's Manual, Vol. 1: Technical Services, part 3 for all applicable formats. The omission occurs primarily for those fields indexed in the NOTIS standard number index.

CORRECTION:

If in doubt as to whether a particular field is indexed, consult section D of the NOTIS Terminal Operator's Manual,

Vol. 1: Technical Services. The section describes the NOTIS indexes, some of which use bibliographic record data. For example, Chapter D5 describes how to search using the NOTIS standard number index. However, to cite but one example, the Books Format table fails to indicate that commonly used number fields (e.g., 010-LC card number, 035-system control number, etc.) are in fact indexed.

However, the designation "indexed" is only used if NOTIS uses the data in the field for index purposes. Therefore, the call number fields are not labeled as "indexed" since the NOTIS call number index uses call numbers in copy holdings records rather than in the bibliographic records.

Part of the problem arises from the fact that the printed tag tables in the TOM manual were originally produced from the Northwestern University Library's NOTIS installation and reflect that library's practices and choices rather than the NOTIS program's features and options.

PLANNED DOCUMENTATION UPDATE NUMBER:

Revised, updated, corrected and institution-neutral tag tables (incorporating all changes through MARC Update #15) will be included in documentation for Release 4.5--May or June 1988.

DATE: February 15, 1988

PROBLEM:

NOTIS presently displays dates in the "mm/dd/yy" format and uses the error message DATE MUST BE MMDDYY FORMAT when a terminal operator enters a date in another format. Some users want a different date format.

CORRECTION:

You may change the date format and the corresponding error message. TROUBLESHOOTING in a future issue of $\underline{\text{NOTIS}}$ will describe the procedure to follow.

PLANNED DOCUMENTATION UPDATE NUMBER:

At the present time, the "mm/dd/yy" is the only choice available unless you make programming changes. NOTIS documentation reflects only generic features; it does not record any results due to local programming changes. However, we are presently considering an enhancement that would allow users to choose from a variety of date formats. If this enhancement is made, the documentation will then be changed to reflect possible generic variations.

For other causes of "NO ENTRIES FOUND", see Problem 3500.

NOTIS CUSTOMER ACCOUNT LIST February 19, 1988

Arlington County P.L. (VSE)
Kathy Cunningham (USL)
John Bodfish (SE)

Auburn University (MVS)
Dale Hood (USL)
Bill Easton (SE)

Bellcore (MVS)
Tom McGinn (USL)
Ned Taaffe (SE)

Banco R. de Colombia (VSE) Tom McGinn (USL) Jorge Fernandez (SE)

B.A.R.R. (Texas) (VSE) Susan Gegenhuber (USL) John Bodfish (SE)

Biblioteca N. de Chile (VSE) Tom McGinn (USL) Jorge Fernandez (SE)

Biblioteca N. de Venezuela (VSE) Tom McGinn (USL) Jorge Fernandez (SE)

Boston College (MVS)
Mary Alice Ball (USL)
Mila Tabor (SE)

Brigham Young U. (VSE) Ben Burrows (USL) Jerry Specht (SE)

Burroughs/Wellcome (MVS) Kathy Cunningham (USL) Mila Tabor (SE)

California St. U. Long Beach (VSE)
Mary Alice Ball (USL)
nca (SE)

Central Missouri S.U. (VSE)
Mary Alice Ball (USL)
Jorge Fernandez (SE)

Central State Univ. (OK)(VSE)
Ben Schapiro (USL)
Jerry Specht (SE)

Cherry Creek Schools (VSE)
Kathy Cunningham (USL)
Jorge Fernandez (SE)

Cincinnati, U. of (MVS) Ben Burrows (USL) nca (SE)

Clemson U. (MVS)
Susan Gegenhuber (USL)
Randy Menakes (SE)

Cleveland State U. (MVS)
Jim Miesse (USL)
nca (SE)

Colorado State U. (SSX) Kathy Cunningham (USL) Jerry Specht (SE)

Columbia U. (MVS)
Ben Schapiro (USL)
nca (SE)

Cornell U. (MVS)
Kathy Cunningham (USL)
Randy Menakes (SE)

CTW Consortium (VSE)
Susan Gegenhuber (USL)
John Bodfish (SE)

CUNY (NYC) (MVS)
Ben Schapiro (USL)
Randy Menakes (SE)

Dallas County CCD (MVS) Ben Schapiro (USL) Ned Taaffe (SE)

DeKalb (formerly Stone Mountain)
Kathy Cunningham (USL)
Mila Tabor (SE)

Delaware, U. of (MVS) Tom McGinn (USL) Ned Taaffe (SE)

Des Moines P.L. (MVS) Susan Gegenhuber (USL) Randy Menakes (SE)

Evansville, U. of (VSE)
Mary Alice Ball (USL)
John Bodfish (SE)

F.C.L.A. (MVS)
Kathy Cunningham (USL)
Bill Easton (SE)

Fort Hays U. (VSE)
Dale Hood (USL)
Jorge Fernandez (SE)

Grand Valley State Col. (MVS)
Ben Burrows (USL)
nca (SE)

Harvard U. (VS1) Ben Burrows (USL) Bill Easton (SE)

Illinois, U. of (Chicago)(MVS)
Tom McGinn (USL)
Randy Menakes (SE)

Indiana State U. (SSX)
Dale Hood (USL)
John Bodfish (SE)

Indiana U. (MVS)
Dale Hood (USL)
nca (SE)

Intevep, S.A. (MVS)
Tom McGinn (USL)
nca (SE)

Iona College (VSE)
Susan Gegenhuber (USL)
John Bodfish (SE)

Iowa, U. of (MVS)
Mary Alice Ball (USL)
Bill Easton (SE)

Johns Hopkins U. (MVS) Ben Burrows (USL) Ned Taaffe (SE)

Rent State U. (MVS)
Ben Burrows (USL)
Randy Menakes (SE)

Long Beach P.L. (MVS) Mary Alice Ball (USL) Ned Taaffe (SE) Louisiana State Med. Ctr. (MVS)
Dale Hood (USL)
nca (SE)

Louisiana State U. (MVS)
Dale Hood (MVS)
Ned Taaffe (SE)

Louisville U. of (MVS) Susan Gegenhuber (USL) Randy Menakes (SE)

Loyola U. (MVS) Tom McGinn (USL) Bill Easton (SE)

McGill U. (MVS) Tom McGinn (USL) Randy Menakes (SE)

Michigan, State Lib. (VSE) Kathy Cunningham (USL) Jorge Fernandez (SE)

Michigan State U. (VSE) Kathy Cunningham (USL) Jorge Fernandez (SE)

Michigan Tech U. (VSE) Ben Schapiro (USL) John Bodfish (SE)

Michigan, U. of(VSE)
Tom McGinn (USL)
Jorge Fernandez (SE)

Minnesota, U. of (MVS) Kathy Cunningham (USL) Randy Menakes (SE)

Missouri Southern S.C. (VSE)
Dale Hood (USL)
Jorge Fernandez (SE)

Montgomery Co.C.C. (VSE) Susan Gegenhuber (USL) Jorge Fernandez (SE)

NASA (MVS)
Ben Burrows (USL)
Bill Easton (SE)

National U. (VSE)
Mary Alice Ball (USL)
John Bodfish (SE)

National Geographic (MVS) Tom McGinn (USL) Bill Easton (SE)

Notre Dame U. of (MVS) Mary Alice Ball (USL) Bill Easton (SE)

North Alabama, U. of (VSE) Tom McGinn (USL) nca (SE)

Northeast Missouri St. U. (SSX) Mary Alice Ball (USL) John Bodfish (SE)

Ohio Supreme Ct. (MVS) Jim Miesse (USL) nca (SE)

Oklahoma Dept. of Libraries (MVS) Ben Schapiro (USL) Randy Menakes (SE)

Oklahoma U. of (MVS) Ben Schapiro (USL) nca (SE)

Patuxent River N.A. Stn. (MVS) Susan Gegenhuber (USL) Mila Tabor (SE)

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Mila Tabor (SE)

Pennsylvania, U. of (VSE) Ben Burrows (USL) John Bodfish (SE)

Pittsburgh, U. of (MVS) Tom McGinn (USL) Mila Tabor (SE)

Port Authority (MVS)
Kathy Cunningham (USL)
Ned Taaffe (SE)

Queen's University (MVS) Tom McGinn (USL) Mila Tabor (SE)

Rice University (SSX)
Kathy Cunningham (USL)
Jerry Specht (SE)

Shell Oil (MVS)
Kathy Cunningham (USL)
Ned Taaffe (SE)

South Alabama, U. of (MVS) Susan Gegenhuber (USL) Ned Taaffe (SE)

Southeast Louisiana S.U. (SSX) Dale Hood (USL) John Bodfish (SE)

Southeast Missouri St. U. (VSE) Kathy Cunningham (USL) Jorge Fernandez (SE)

Southern Medodist U.
Dale Hood (USL)
nca (SE)

Southwest Missouri St. U.(VSE)
Mary Alice Ball (USL)
John Bodfish (SE)

St. Louis Comm. Coll. (VSE) Ben Schapiro (USL) Jerry Specht (SE)

Stephen F. Austin (MVS) nca (USL) nca (SE)

Stone Mountain Library (MVS)

SEE DEKALB

SUNY (Binghamton) (MVS)
Ben Schapiro (USL)
nca (SE)

SUNY (Buffalo)(MVS)
Ben Burrows (USL)
nca (SE)

SUNY (Stonybrook) (MVS) Ben Schapiro (USL) nca (SE)

Texas A&M
Ben Schapiro (USL)
nca (SE)

Texas, U. of (Arlington)(MVS)
Tom McGinn (USL)
Ned Taaffe (SE)

Texas, U. of (Dallas)(VSE)
Tom McGinn (USL)
Jorge Fernandez (SE)

Texas, U. of (El Paso)(SSX)
Tom McGinn (USL)
John Bodfish (SE)

Texas, U. of (San Antonio)(VS1)
Tom McGinn (USL)
Bill Easton (SE)

Tulane U. (MVS)
Mary Alice Ball (USL)
Bill Easton (SE)

Tulsa City/County P.L. (VSE)
Dale Hood (USL)
Jerry Specht (SE)

UPRLC (Mich.)(MVS)
Dale Hood (USL)
Mila Tabor (SE)

Utah, U. of (VSE)
Kathy Cunningham (USL)
Jorge Fernandez (SE)

Vanderbilt U. (VSE) Ben Schapiro (USL) Jerry Specht (SE)

Vermont, U. of (VSE)
Mary Alice Ball (USL)
Jorge Fernandez (SE)

Virginia, U. of (MVS) Susan Gegenhuber (USL) Bill Easton (SE)

Washington U. (St. Louis)(VSE) Ben Schapiro (USL) Jerry Specht (SE) Washington R.L.C. (MVS)
Ben Burrows (USL)
Ned Taaffe (SE)

Wayne State U. (DALNET)(MVS) Tom McGinn (USL) Randy Menakes (SE)

West Chester U. (VSE) Kathy Cunningham (USL) Jorge Fernandez (SE)

Western Kentucky U. (VSE) Ben Schapiro (USL) John Bodfish (SE)

White Plains P.L. (VSE) Susan Gegenhuber (USL) John Bodfish (SE)

Wichita Public Schools (VSE)
Dale Hood (USL)
Jorge Fernandez (SE)

Wichita State U. (VSE)
Dale Hood (USL)
Jorge Fernandez (SE)

Windsor, U. of (Ontario)(MVS) Tom McGinn (USL) Randy Menakes (SE)

Wisconsin, U. of (Madison)(MVS) Mary Alice Ball (USL) Bill Easton (SE)

Yale U. (MVS)
Ben Schapiro (USL)
Ned Taaffe (SE)

York U. (VSE)
Tom McGinn (USL)
nca (SE)

Attachment #2

ELECTRONIC MAIL ADDRESSES

February 1988

Unless otherwise specified, BITNET addresses are used. Please send corrections or additions to Mary Alice Ball at NOTIS.

<u>Installation</u>	Node/Address
Boston College (MVS)	@BCVAX1
Karin Begg	BEGG
Brigham Young University (VSE)	@BYULIB
Sterling Albrecht Dean Bennett Douglas Gould Gloria Jenson K. Paul Jordan Kal Larsen Kirk Memmott John Mendenhall Bill Slater	SJA DLB DAG GDJ KPJ KAL HKM JEM BGS
Burroughs Wellcome Company (MVS)	@ECSVAN.USENET
Gina Rains	BWELL
City University of New York (MVS)	@CUNYVM
Liborio Campisi Mike Fishman Bill Gruber Rudy Morales Bonnie Nelson Marsha Ra Pat Reber Bill Rubin Victor Viggiano Ben Yalow Pat Young	LPCBH MMFCU BIGCU RUMCO BRNJJ MRABH PJRCU WGRCU VICCU YBMCU PAYBH

	·			
Clemson University (MVS)	@CLEMSON		McGill University (MVS)	
Deana Astle	DLAST		Tama Bitlana	
James Bradshaw	JAMES		Jane Aitkens	ADLB002@MCGILLVS
Lois Lessig Morris	LLMRR		Alan Greenberg	ALAN@MCGILL1
	·		Ron Johnston	ADLB001@MCGILLVS
Beth Helsel	BARD		Sharon Rankin	ADLB003@MCGILLVS
Rich Meyer	RWMR		Anastassia St-Pierre	ED22@MCGILLA
			Mike Woo	·
Cornell University (MVS)	@CORNELLC		MIKE WOO	MIKE@MCGILL1
, , , , , , , , , , , , , , , , , , ,	•			
Sherman Clarke	SC4	•	Michigan State University (VSE)	@MSU
				•
Susan Markowitz	SM5		Tom Albright	20676TEA
Catherine Murray-Rust	CR2	À		ALA1048 (ALANET)
Lynne Personius	JRN	J	Richard Chapin	ALA1049 (ALANET)
Bill Turner	WRT	(0:	Darren Meahl	
Ed Weissman	EW2	. ₩	Darren Meani	20676DOC
Linda West	LW2	*		ALA1048 (ALANET)
Ellia Nesc	11112		Betsy Swain	20771ENS
Florida Center for Library Automation (MVS) @NERVM		Michigan Technological University (VSE)	@MTUS5
			monagem recommendated entreparty (von)	911000
Michele Dalehite	FCLA2		Dalamah Massa	
Mary Ann Garlough	FCLA4		Deborah Morrow	DEMORROW
Elaine Henjum	FCLA5		John Tucker	TUCK
<u> </u>			Ken Williams	KENW
Mark Hinnebusch	FCLA6			
Maggie Hogue	FCLA3		Northwestern University (VSE)	@NUACC
Harvard University (VSE)	@HARVARDA		Ed Tawyea (Medical Library)	MLE01260
Deda-411- 01	COMMON			
Priscilla Caplan	COTTON		NOTIS Office	@NUACC
Dale Flecker	ALAO360 (ALANET)			
Pete Frazier	LPFRAZ		Mary Alice Ball	MABBIE
			John Bodfish	BODFISH
Iona College (VSE)	@IONAACAD		· · · · · · · · · · · · · · · · · · ·	the state of the s
,	5		Mary_Burgett	BURGETT
William Joyce	JOYCE		Ben Burrows	BURROWS
WIIIIam Doyce	JOICE		Kathy V. Cunningham	VERDUYN
7 1 22 11 25 1 (1270)	~ H		Documentation Services	NOTISDOC
Johns Hopkins University (MVS)	@JHUVM		Bill Easton	EASTON
			Susie Gegenhuber	SUSIEG
Pam Jeffcoat	L64A0577		Dale Hood	DALEHOOD
Kirk Nabors	L64A0574		Steve Ifshin	
	·	•	•	IFSHIN
Kent State University (MVS)	@KENTVM		Tom McGinn	MCGINN
none ocato oniversity (into)	G157114 T 411	4	Randy Menakes	MENAKES
Miller Transport	MEDALIOITA		Jim Miesse	MIESSE
Mike Kreyche	MEREYCHE		Bruce Miller	MILLERBR
	·		Ben Schapiro	SCHAPIRO
Louisiana State University (MVS)	@LSUMVS		Colin Smith	COLIN
		7		
Sharon Hogan	BM.SAH@RLG (RLIN)	f.	Peggy Steele	STEELE
Mary Jordan	MARY		Ned Taaffe	NEDT
		ÿ	Mila Tabor	TABOR
Beth Warner	LBYSEC		Tim Tamminga	TAMMINGA
			Maribeth Ward	MBW
Loyola University of Chicago (MVS)	@LUCCPUA		Doris Warner	DORIS
		▲	Barry Wilson	BWILSON
Cheryl Heckel	СВН		Derra MTTSON	DMITPON
John Kolman	JMK	4 110	0111	
Logan Ludwig	\$M\$LB43		Oklahoma Department of Libraries (VSE)	ALANET
-				
Sara Randall	\$L\$LB4K		Beverly Jones	ALA1849
Ellen Waite	\$L\$LB11			
Ed Warro	\$L\$LB12			

Public Library of Des Moines (MVS)	@111-CRG.ARPA
Lorna Truck	WELL!FJT
Queen's University (MVS)	@QUCDN
Wilma Bernabei Robert Cavanagh Gene Clevenger Donald Jardine	BERNABEI CAVANAGH CLEVENG JARDINED
Research Libraries Group	@RLG
Susan Jurist	BL.CSJ
Rice University (VSE)	@RICE
Kay Flowers John Naman	FLOWERS NAMAN
Southwest Missouri State University (VSE)	
Greg Burris John Province	OTIS@SMSVMB JOHN@SMSVMB
State Library of Pennsylvania (MVS)	ALANET
Ruth Coble Scott Fones David Hoffman Doug Ilgenfritz Alice Ingraham	ALA0808 ALA0808 ALA0808 ALA0808
SUNYStonybrook (MVS)	@SBCCMAIL
Joe Cavanagh Donald Cook Charles Simpson	JCAVANAG DCOOK CSIMPSON
Texas A & M (MVS)	@TAMVM1
Anne Highsmith	KO26AH
Tulane University (MVS)	
Lewis Cartee Warren Duclos Karin Genemaras Cindy Goldstein Thomas Holliday Philip Leinbach Bryan McWilliams Marie Morgan	LB02ILS@TCSMUSA DEVBWED@TCSTSO.TULANE.EDU DEVBKJG@TCSTSO.TULANE.EDU LB04ILF@TCSMUSA SYSBTDH@TCSTSO.TULANE.EDU LB01ILF@TCSMUSA OPRBBDM@TCSVM LB03ILF@TCSMUSA

University of Delaware (MVS)	@UDACSVM
Susan Brynteson	ALAO511 (ALANET)
Stuart Glogoff	EP027855
Carol Hert	EP024908
Madlaine Masso	EP005847
Sue Ulrich	ALA1637 (ALANET)
University of Florida, Gainesville (MVS)	@NERVM
Tom Kinney	CYZEU32
University of Illinois at Chicago (MVS)	@UICVM
Kathryn Carpenter	U15139
Ray Deutsch	U43644
Harriet Gorny	U35049
Nancy John William Jones	U31452
Jay Lambrecht	U11218
Beverly Lynch	U16854
Barbara Millar	U19592
James Mouw	U13437 U40028
James Rettig	U40104
Louis Schultheiss	U31220
Stephen Van Houten	U13436
George Yanos	U08208
University of Iowa (MVS)	@UIAMVS
Donna Hirst	CADHIRPG
University of Louisville (MVS)	@ULKYVM
Martha Bowman	MABOWM01
David Carlson	DHCARLO1
John Loran	JALORA01
John Miles	JHMILE01
Calvin Miracle	CBMIRA01
Judith Niles	JFNILEO1
Joyce McDonough	JGMCD001
University of Michigan (VSE)	@um.cc.umich.edu
Rebecca Dunkle	Rebecca Dunkle
Brenda Johnson	Brenda Johnson
David McDonald	David McDonald
Don Plantinga	Don Plantinga
Phyllis Valentine	Phyllis Valentine
University of Minnesota (MVS)	@UMNADMIN
Paul Vitko	TPAVO

University of Notre Dame (MVS)	@IRISHMVS
John Harlan	LCB88W
Robert Wittorf	AX46LY
University of Pennsylvania (VSE)	
onaverery or remogration (vol.)	
Emily Fayen	BM.P3S@RLG (RLIN)
University of Pittsburgh (MVS)	@PITTVMS
Ruth Carter	RCC13
Tom Deliyannides	TSD
Barbara Hieber	BAH
Cathy Lynch	LYNCH
Jo-Ann Michalak	JAM2
Gary Ray	GMR
Anne Woodsworth	ALW
Aime woodsworth	ALW
University of Texas at Arlington	(MVS) ALANET
Charles Lowry	ALA1410
Bob Samson	
bop samson	ALA1411
University of Texas at Dallas (VS)	E) @UTDALVM1
Terry Parker	TERRY
Louis Wadel	
Todis Madel	ZLBW
University of Utah (VSE)	@UTAHCCA
Ken Luker	KLUKER
University of Vermont (VSE)	@UVMVM
Jerry Caswell	JCASWELL
Nancy Eaton	NEATON
Keith Kennedy	KDK
Warren Van Wyck	WVW
University of Virginia (MVS)	@VIRGINIA
	,
John Sleeman	JKS6N
University of Windsor (MVS)	ENVOY 100
Nancy Brown	NA PROUN
	NA.BROWN
Mike Conmackie	IMC@WINDSOR1
Marlene Kemski	IMK@WINDSOR1
Paul Murphy	PAUL.MARTIN.LAW.LIB
University of Wisconsin (MVS)	@exec8.macc.wisc.edu
Jeanne Boston	Jeanne=Boston
Jo Crawford	
· · · · · · · · · · · · · · · · · · ·	Jo=Crawford
Edie Dixon	Edie=Dixon
Kaye Gapen	Kaye=Gapen
Nolan Pope	Nolan=Pope
	Jim.Muehlenberg@mail.admin.wisc.edu
Joan Weckmueller	Joan.Weckmueller@mail.admin.wisc.edu
· · · · · · · · · · · · · · · · · · ·	

	Vanderbilt University (VSE)	@VULIBS
	Marshall Breeding Virginia Eldridge Wanda Rosen Ramona Steffey Flo Wilson Jean Wright Systems Office (ALANET)	BREEDING ELDRIDGE ROSEN STEFFEY WILSON WRIGHT ALA0822
	Washington Library Consortium (MVS)	@GWU V M
	Ron Vasaturo	RLVWLC
	Washington University (VSE)	@WUVMD
	Jeffrey Huestis	C81350JH
	Wayne State University (MVS)	@WAYNEST1
	Louise Bugg Ana Fidler Dody Fox Peter Spyers-Duran Charlene Wecker	LBUGG AFIDLER DFOX PSPYERS CWECKER
	Yale University (MVS)	@YALEVM
e de la companya de l	Peter Furmonavicius	PETER

Distribution Lists for NOTIS

Three NOTIS installations have set up distribution lists on Bitnet to discuss issues related to implementing an integrated library system. Brigham Young University has the longest running list; Tulane University has a list that discusses both NOTIS and DOBIS; Yale has recently started two lists dealing with ALA support for PCs and Apple Macintoshes.

Instructions for subscribing to each of the lists vary, as do procedures at each local site. Consult your postmaster for assistance in sending mail. If you have difficulty subscribing to any of the lists, send a message to MABBIE@NUACC for assistance.

Brigham Young University

Send a request to Kal Larsen (KAL@BYULIB) to be put on the distribution list for NOTIS.

Tulane University

- 1) Send a Bitnet message to LISTSERV@TCSVM
- 2) Your message should be:
 - SUBSCRIBE NOTIS-L YOUR FULL NAME
- 3) Type SEND at the command level
- 4) Hit the ENTER key

Yale University

Send a request to Peter Furmonavicius (PETER@YALEVM) for more information on the two lists that have just been started at Yale.

Attachment #3

EQUIPMENT AND PRODUCTION SOFTWARE NOTIS Users

Check the attached list of respondents to the Training Survey for an explanation of the codes.

Kodak Datashow or similar equipment:
AUBURN, ISU, KENTST, MCGILL (Sharp), UCF, UF, LOUISVIL,
NOTRDAME, UTSANAN, UWF, WISCON (electrochrome), WISCON-CHSL,
VANDY (Limelight), PENNU (Sony)

Slide-tape shows:
BYU, CENTST, UF-HSC, PITT, SOUTHALA, PENNU

Overheads:
AUBURN, BYU, CENTST, COLST,

Computer-assisted instruction: mainframe or Micro-computer based:

COLOMB, DELAWARE, WAYNEST, PENNU

Graphics packages (specify):
MCGILL (Harvard Graphics), WAYNECC

Other (specify):
 CENTST (printed user guides)
 COLOMB, LOUISVIL (handouts)
 DELAWARE, ISU (IRMA software)
 HARVARD (CICS-based software which broadcasts screen to
 multiple terminals simultaneously
 ISU (Showmaker software)
 KENTST, SLCC, WICHSCHO, (video projector)
 KENTST (hands-on demo)
 UF-HSC (self-paced learning tool)

DOCUMENTATION DIRECTORY: NOTIS USERS

This directory information is based on responses to the fall 1987 survey done by the NOTIS Special Interest Group on Training and Instruction.

The code prior to each piece of documentation indicates the source of the material. Check the attached respondent list to determine the procedures for requesting the material. Audience and paging is included when the information was available.

If a price was specified, it is included. The absence of price information does <u>not</u> imply that the material can be sent free of charge. Please check first.

Documentation - Acquisitions

AUBURN Draft for 4.4 procedures

CENTMISS NOTIS practice information for acquisitions, 16 p.,

\$1.00

HARVARD HOLLIS reference manual, 230 p.

WISCON NOTIS acquisitions operations manual, 80 p., free

<u>Documentation</u> - Circulation

WAYNEST

COLST

Procedure manual for training staff and students, 100 p.

DEKALB

DEKALB

Circulation training materials, staff, 80 p.

Circulation training materials, staff, 95 p.

Circulation manual

PITT

Circulation procedures manual, circ. staff, 106 p.

USF

Instructions for barcoding multipart titles, 10 p.

WAYNEST

WSUL basic circulation procedure manual, 65 p.,

staff, \$5.00

WSUL patron registration manual, staff, 56 p., \$5.00

<u>Documentation - Technical Services</u>

AUBURN	Telexer's guide
HARVARD	HOLLIS Newsletter
HARVARD	HOLLIS tag tables
HARVARD	HOLLIS holdings editing guide, 100 p.
HARVARD	HOLLIS Reference manual, 250 p.
KENTST	Cheat sheet for tech serv, 1 p.
KENTST	Volume holdings records, 4 p.
KENTST	Copy holdings records, 15 p.
KENTST	Bibliographic records, 5 p.
DESMOIN	NOTIS customized manual for each dept., 625 p., \$95.00
SLCC	NOTIS Quick Reference Guide for Staff, 9 p.
DELAWARE	Ask Me About DELCAT: A Self-paced Workbook, staff,
	50 p., free
UIC	NOTIS technical mode, 3 p.
IOWA	OASIS training packet #1: system intro, searching LUIS, searching staff mode, commands, 78 p.
IOWA	OASIS training packet #2: OASIS Records: Form and function (MARC, BIBL, HLDG, VHLD, item records, authority recs.), 39 p.
NOTRDAME	NOTIS technical services functions, quick reference quide
SOUTHALA	Retrospective conversion manuals, student workers, 60 p., \$6.00
WISCON	<pre>Introduction to NOTIS (searching, and interpreting records), 50 p.</pre>
WISCON	NOTIS cataloging manual, 50 p., free
WISCON	Kardex conversion manual
VANDY	Workbook (searching and commands)
WASHU	Maintenance mode searching, 20 p., free
WAYNEST	WSUL using NOTIS in the staff mode, 3 p., free
WAYNEST	Cataloging authority sample training packet, 12 p.,
	free

NOTIS Users' Documentation Directory

Documentation - LUIS

CENTMISS CENTST	Steps for using LUIS, brochure, free CSU Library User Guide #3: Using the LUIS Online Catalog, 6 p.
ISU	Brief guide to LUIS, 1 p.
ISU	Library self-paced tour with integrated exercises, 12 p.
ISU	Getting started with LUIS, 8 p.
ISU	LUIS exercise (14 different versions), 2 p.
KENTST	LUIS manual for public services
KENTST	LUIS cheat sheet, 2 p.
MICHLIB	LUIS commands, 1 p.
MCGILL	NOTIS McGill training manual, staff, 21 p., \$1.00
MCGILL	MUSE handout, 1 p., free
MICHTECH	Training in the online public access catalog, staff, 4 p., free
MICHTECH	Searching the online catalog test database, 1 p., free
SLCC-M	LUIS brochure, Meramec
SLCC-F	Slides/transparencies of LUIS screens, Florissant Valley
SLCC-F	CAI for LUIS training, Florissant Valley
SLCC-F	LUIS brochure, Florissant Valley
UIC	Library workbook, Florissant Valley NOTIS public mode, staff, 3 p.
UIC	Using LUIS, 1 p.
IOWA	Guide to U. of Iowa's OASIS online catalog, flip chart,
10/111	5 p.
IOWA	Using the OASIS catalog, 1 p.
IOWA	OASIS guided practice exercise, staff, 17 p.
NOTRDAME	UNLOC flip chart
NOTRDAME	UNLOC quick reference guide, 1 p.
NOTRDAME	UNLOC: Basic Introduction, script and transparencies,
	includes technical services, 74 p.
NOTRDAME	Introducing UNLOC (how to search), 12 p.
PITT	Meet PITTCAT
PITT	PITTCAT - University of Pittsburgh online catalog, 12 p.
SOUTHALA	NOTIS/LUIS public services manual, student workers and other staff, 50 p., \$6.00
VANDY	ACORN Brochure
VANDY	LUIS flip chart
WASHU	LUIS brochure (includes tech. serv.), \$10.00
WAYNEST	LUIS staff training script, staff, 10 p., free
WAYNEST	LUIS searching guide, 1 p. bookmark, free
WAYNEST	Library skills workbook, 62 p., \$5.00
PENNU	PennLIN Quick Guide, 1 p.,

Documentation - General and Remote Access

BELLCORE	Sign on procedures for remote access
ISU	Evaluation of instruction forms
ISU	LUIS dial-access instructions, 1 p.
ODL	Instructions for accessing the system
SLCC	Keyboard template for Telex 079 and 179 terminals
UIC	NOTIS fact sheet, 3 p.
UIC	Signing-on and signing-off, 10 p.
AWOI	Evaluation form for OASIS training sessions, staff, 2 p.
IOWA	Introduction to the U. of Iowa's OASIS Integrated
	Library System (fact sheet)
NOTRDAME	Training seminar assessment survey, 1 p.
PITT	How to access PITTCAT
PITT	Accessing NOTIS via IBM-PC, 4 p.
PITT	Downtime notification procedures, 7 p.
WINDSOR	Abend information
WINDSOR	Terminal connections and sign ons/offs
WINDSOR	Location names and codes
WINDSOR	Care and handling of terminals
WINDSOR	NOTIS on the computer, facts about system
WAYNEST	Site administrator sample training packet, staff,
* •	56 p., \$5.00
WAYNEST	DALNET and NOTIS fact sheet, staff, 3 p., free
WAYNEST	Remote access to LUIS via WSUnet, 1 p., free

RESPONDENTS TO THE SURVEY OF THE NOTIS SPECIAL INTEREST GROUP ON TRAINING AND INSTRUCTION

<u>Code</u>	<u>Institution</u>
AUBURN	Auburn University
BARR	Bibliographic Association of the Red River
BELLCORE	Bell Communications Research
BOTSFORD	Botsford General Hospital Library
BYU	Brigham Young University
CENTMISS	Central Missouri State University Materials from: Mollie Niemeyer, Catalog Librarian
CENTST	Central State University Library Materials: LOEX or the University
COLOMB	Banco R. de Colombia
COLST	Colorado State University
DCCCD	Dallas County Community College District
DEKALB	DeKalb-Rockdale-Newton Regional Library Materials: Martha Glynn, Training Coordinator
DELAWARE	University of Delaware Materials: Susan Brynston, Director of Libraries
DESMOIN	Public Library of Des Moines
	Materials: Elaine Estes, Director
FCLA	Florida Center for Library Automation Michele Dalehite, Assistant Director for Program Development
FCLA-FAM	Florida A & M University
FCLA-FSU	Florida State University, Strozier Library

FCLA-UCF University of Central Florida FCLA-UF/HS University of Florida Health Science Center Library FCLA-UNF University of Northern Florida FCLA-USF University of South Florida FCLA-UWF University of West Florida HARVARD Harvard University IONA Iona College, Ryan Library AWOI University of Iowa ISU Indiana State University Materials: Scott Davis, Head of Library Instruction and Orientation JHOP Johns Hopkins University KENTST Kent State University LOUISVIL University of Louisville MCGILL McGill University Libraries Materials: McGill University Library Systems Office MICHLIB Library of Michigan MICHTECH Michigan Technological University Library Materials: Send self-addressed, stamped envelope NOTRDAME University of Notre Dame Libraries Oklahoma Department of Libraries ODL PENNSLIB State Library of Pennsylvania

Respondents: 1987 training survey

University of Pennsylvania

PENNU

Page 2

PITT University of Pittsburgh Materials: Interlibrary Loan Dept. G-27 Hillman Library University of Pittsburgh Pittsburgh, PA 15260 Cost: \$7.50 for first 15 p., \$.15 each add'l page SLCC St. Louis Community College Materials: Florissant Valley materials: Margaret Huxhold, Director of Library Services St. Louis Community College 3400 Pershall Rd. St. Louis, MO 63135 Meramec materials from: Candace Finkelston, Director of Library Services St. Louis Community College at Meramec 11333 Big Bend Boulevard St. Louis, MO 63122 Other materials from: Janice Stroble, Technical Services Specialist St. Louis Community College 5460 Highland Park Drive St. Louis, MO 63110 SOUTHALA University of South Alabama Materials: Library Administration attn.: Debbie Gill TULANE Tulane University UIC University of Illinois at Chicago UPRLC Upper Penninsula Region of Library Cooperation, Inc. UTDALLAS University of Texas at Dallas UTSANAN

University of Texas at San Antonio

VANDY Vanderbilt University VIRGINIA University of Virginia

WASHLCON Washington Library Consortium

WASHU Washington University, Olin Library Materials: Otha Overholt

Respondents: 1987 training survey

Page 3

The Library at your fingertips

_ Attachment #5

6 How To Access the LUIS Computer Catalog From a Microcomputer or Remote Terminal

If you have a microcomputer or terminal with a modem, you can use Northwestern University Library's LUIS computer catalog remotely. The LUIS catalog can also be used from any terminal which is wired into the Academic Computing and Network Services (ACNS) terminal network, as well as from terminals on the Northwestern campus which are equipped with an NTS Data Interface Unit (DIU) or Asynchronous Interface Line Unit (AILU). This guide provides basic instructions for accessing LUIS for 1) microcomputer users or others "dialing in" through a modem and telephone line; 2) for those who wish to use LUIS from an ACNS (Vogelback) terminal; and 3) for those with DIU's or AILU's. It also gives information on hours of LUIS availability.

USING LUIS FROM YOUR MICROCOMPUTER OR TERMINAL AND MODEM

Any 300 or 1200 bits per second (b.p.s.), or baud Bell-212 modem can be used with a microcomputer or terminal to access LUIS. A 2400 b.p.s. modem which "steps down" to 1200 will also work. If you have a microcomputer, you will also need communications software. Software which provides a common terminal emulation such as VT100, VT52, or IBM3101 will significantly improve the readability of terminal screens. Communication software providing VT100 emulation for both the IBM PC and the Macintosh are available without charge from Northwestern's Academic Computing and Network Services (ACNS).

The following switch settings on your terminal or software settings on your communication program must be set before dialing into LUIS:

EVEN Parity
SEVEN (7) Data Bits Word Length
ONE (1) Stop Bit
FULL Duplex

Once these are set, use your modem at 300 or 1200 b.p.s. to dial:

491-3070 (or simply 1-3070 if you're on campus)

Once connected, press ENTER once; you will get the following prompt:

ENTER TERMINAL TYPE:

At this point, you should enter the model number of the terminal you are using, or the name of the terminal emulation you are using. Microcomputer users should type VT100 if their software has been set for VT100 emulation, or TTY if their software allows operation as simply a "dumb" (ASCII) terminal, and press ENTER. Users of terminals may type in their terminal model if it is among the following: ADM3A, ALA316X, DM1521, IBM3101, IBM 316X, IQ120, IQ130, TV1912, TV1925, TV1925M, VT52, VT100, Z19; if your terminal type is not on this list, use TTY. After pressing ENTER, the screen will go blank. Pressing ENTER again will give you the LUIS introductory screen.

There is no need to "sign off" from LUIS if you are dialing in; simply hang up your phone.

USING LUIS FROM AN ACNS NETWORK TERMINAL

Terminals on the ACNS (Vogelback) "PACX" network can access LUIS at 9600 b.p.s. First turn on the terminal, then hit BREAK, RETURN, BREAK, RETURN for the "enter class" prompt. Type 60 and press RETURN twice. You will receive the prompt "ENTER TERMINAL TYPE:"; on most ACNS terminals (including the many Cobar terminals at several remote computing sites), you should respond with VT100, Two RETURNs will get you into LUIS. On the ACNS network you do need to log off of LUIS by entering simply a percent sign (%) at any LUIS prompt.

USING LUIS FROM A TERMINAL EQUIPPED WITH A DIU OR AILU

With a DIU or AILU attached to your terminal or microcomputer, you can access LUIS at 9600 b.p.s. Use the same terminal or software communications settings as you would for a modem: EVEN parity, SEVEN bit word length, ONE stop bit, FULL duplex. Your DIU speed setting should be on 9600. The number you dial is 1-4194. Once you are connected, proceed as you would if you were dialing in through a modem.

YOUR KEYBOARD AND LUIS

There is wide variation among terminals in the way keys are laid out and labelled, making for occasional difficulties when communicating with another computer. If you experience "noise problems" on your communication line, key functions which can be particularly useful when using LUIS are CLEAR, RESET, and TAB. If your keyboard does not have these keys, try ESC, CTRL/Z, or the 0 on the numeric keypad for the CLEAR function, CTRL/G or BLOCK CONV for the RESET function, and CTRL/I for the TAB function. If your software or terminal manual doesn't provide information on what different keys send, ask in the Library's Reference Department for a list of keyboard equivalencies.

Academic Computing and Network Services consulting staff (491-3290) can provide general help with microcomputer and terminal communications. If you have any questions about LUIS itself, call the Library's Reference Department at 491-7656.

HOURS LUIS IS AVAILABLE REMOTELY

LUIS may be used remotely whenever one or more of the University libraries which uses LUIS is open. During the regular academic year (Fall, Winter, and Spring quarters), typical availability is 8:30 AM through 12:00 PM (midnight) Monday through Saturday and 12:00 AM (noon) to midnight on Sunday. Intersession periods may have hours somewhat shorter than these, especially around major holidays.





MEMORANDUM

November 1, 1986 Revised: August 12, 1987

January 4, 1988

TO:

Interested Parties

FROM:

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Associate Director of Libraries

SUBJECT:

Personal Computer Access to LUIS

The Library User Information Service (LUIS) is available for use on nearly all of the IBM and Telex terminals on campus from the VTAM menu screen by following the instructions on the screen. It may also be accessed from many personal computers with an attached modern through protocol converters attached to the NAS (IBM-clone) mainframe. The following general procedure should work for most computers.

Set your modem to 300, 1200, or 2400 baud, 8 data bits, no parity, and 1 stop bit. If given the option, use FDXA protocol and set auto wrap on. Dial the Clemson computer on 656-4804. A proper response from the CU computer will result in display of a request for your terminal type. Pressing [enter] will cause display of a list of terminals. Typically, most software on microcomputers will allow you to emulate a VT220 terminal. After making a choice, the screen will display the options "protocol conversion" or "protocol enveloping." For searching LUIS, chose "protocol conversion." This will then result in display of the VTAM screen on your computer. Follow screen instructions from there to get into LUIS. Once you are into LUIS, simply follow screen instructions as appropriate.

To exit LUIS, follow these general steps. (These work from terminals, as well.)

Clear the screen. Consult your terminal emulator's documentation for the correct key sequence to clear the screen.* This may have to be repeated if the first clear refreshes to the introductory LUIS screen. This will terminate your session and disconnect the phone.

If you have difficulty, call the Computer Center help desk at 3724, or the library at 3026.

^{*} From a Macintosh, [control][c] usually will clear the screen.



Remote access to ACORN, the Vanderbilt Library's Online Catalog, is now available through CARAVAN, the campus network. You may connect to ACORN using a microcomputer and a modem or from any terminal hardwired to the Terminal Server.

Before you begin make sure your software communications parameters are set to: 1200 baud 8 data bits 1 stop bit No parity Full duplex

USING A MICROCOMPUTER AND MODEM:

DIALING IN

Once the parameters are set dial in using one of these numbers:

322-3555 322-3556 322-3557 322-3551

When connected, press ENTER (more than once may be necessary). You should see for example:

LAT-11 Server version 1.2 protocol version 5.0

Enter username>

At the prompt for Username type in your last name and press ENTER.

At the prompt LAT> type connect acorn (or c acorn) and press ENTER.

You will be asked to enter your terminal emulation. At the prompt type in your terminal type then press ENTER. Valid types are: VT100 ADM3A ADM31 TV1912 TV1920 TV1950 HARDCOPY. If you do not see your terminal type choose HARDCOPY.

The initial ACORN screen should appear. You do not need to enter a UserID or Password -- simply press ENTER.

Begin your search as you would at a terminal in the library.

ENDING YOUR SEARCH SESSION

To end your session: At any screen press the ESC (escape) key and type the word END. (You will not see the word on the screen.)
You should see the following message:

LAT> Session aborted by node LAT>

At the second prompt you may connect to another computer facility or type logout to disconnect.

more>

NEED HELP?

Dialing into ACORN - Library Systems Office - 322-7073 Dialing into CARAVAN - User Services - 322-2357 Reference questions - Reference desks at the various libraries.

USING A TERMINAL CONNECTED DIRECTLY TO THE TERMINAL SERVER

CONNECTING

Connect to the terminal server as you normally would. You should see for example:

DECserver 100 Terminal Server V1.3 (BL15) - LAT V5.5

Enter username>

Enter your last name at the prompt for username.

At the Local> prompt type connect acorn (or c acorn) and press ENTER.

You should see for example: Local -010- Connection to ACORN on node DS2140 established as session 1

Press return to see the valid terminal types and enter your terminal emulation. If you do not see your terminal type choose Hardcopy.

The initial ACORN screen should appear. You do not need to enter a UserID or Password, simply press ENTER.

Begin your search as you would at a terminal in the library.

ENDING YOUR SEARCH SESSION

You may end your search session from any screen. Press the ESC key and then type END.

At the next Local prompt you may connect to another computer facility or type logout to disconnect.

KEYBOARD DIFFERENCES

The terminal emulation you are using may affect certain keys on your keyboard. You may find you will need to use alternate keys for some functions such as the CLEAR, DELETE, BACK SPACE, and ESCAPE. Call Users Services at 322-2357 for assistance.

SYSTEM IS AVAILABLE:

Mon.-Sun. except 6 a.m.-8 a.m.

Library Systems Office 10-87

UNIVERSITY OF VERMONT LIBRARIES INSTRUCTIONS FOR ACCESS TO LUIS

Introduction

Access to UVM's online catalog, LUIS, requires a terminal, or a PC and communications software, and a modem connected to a telephone jack.

To facilitate dial access for personal computer users, the library has developed command files for use with some of the common telecommunications programs, such as Kermit and BitCom. When run in combination with a communications program, the command files provide automatic logon capability. Please consult the Systems Office (656-3321 or 656-0046) for details.

LUIS users who are not affiliated with the University of Vermont and are not registered guest borrowers may request the loan of materials located via LUIS from their public, school, special or hospital library, using the Vermont Library Network, administered by Vermont's Department of Libraries, or the Greater Northeastern Regional Medical Library Program.

Technical Preliminaries

- 1. Communication Parameters Communication parameters are used to ensure that the terminal and the host computer are speaking the same "language." Set the following parameters on your terminal or in your software: parity should be null; data bits should be 8.
- 2. Terminal Emulation -- The host computer is able to communicate with a limited number of terminal types. If you are using a PC, you should set your telecommunication software so that it emulates one of the accepted terminal types. VT-100 and IBM 3101 are the two most commonly used.

Signing On

- 1. From on campus dial 6-4272. From off campus dial 802-658-5004.
- 2. When connected, press (ENTER) and you will receive a menu of recognized services from the Gandalf box. Type LUIS and press (ENTER).
- 3. Press (ENTER) again and you will receive a menu of recognized terminal types from the 7171 protocol converter.
- 4. Enter the terminal type you are using and press (ENTER) three times.
- 5. The LUIS introductory screen should appear after a few seconds.

LUIS Searching

- 1. LUIS supports title (t=), author (a=), LCSH (s=), and MESH sm=) searches at present. HELP screens are available for each of these search modes by typing the search key without a parameter, i.e., t, a, s, or sm.
- 2. If you want to erase a command, move the cursor to the left of the information and press the (ERASE EOF) or (DELETE) key.
- 3. Use the (ENTER) key to transmit your commands.
- 4. A single record search will result in the immediate display of a bibliographic record along with holdings information and circulation status.
- 5. A search retrieving less than one screen's worth of entries will result in an *Index* display from which bibliographic records may be selected by number.
- 6. A search retrieving more than one screen's worth of entries will result in a *Guide* screen, from which an index display may be selected by line number.
- 7. Help screens are available for Guide, Index, and Bibliographic record displays by typing h.

Signing Off

- 1. Type LOGOFF and press (ENTER).
- 2. Follow your normal procedures for disconnecting the terminal or PC from the telephone line and, if you are using a PC, terminating the telecommunications software.



REMOTE ACCESS TO LUIS VIA MERIT AND WSUNET

LUIS, the Library User Information System, is the online catalog for Oakland University Library and other DALNET (Detroit Area Library Network) libraries including Wayne State University Library System. LUIS is accessible to anyone using our campus Multics terminals and to users dialing in on the MERIT Computer Network throughout metropolitan Detroit and across the state of Michigan. Access to LUIS requires no special IDs or passwords and is free to use. Terminals, or microcomputers emulating terminals, can either be hardwired or connected by modem to the MERIT network. The hardwired terminals in the Dodge Hall Terminal room can connect to MERIT after logging into Multics via the dial-out command. Contact Bill Haga at 370-3160 for details.

CONNECTING TO WSUNET WITH DIAL-UP ACCESS

Dial-up access to WSUnet is through the statewide MERIT Computer network. You will need either a supported terminal or a microcomputer, like an IBM, Macintosh or Zenith, with a modem and terminal communications/emulation software. OU's Computer Services Office recommends and supports KERMIT communications software for IBM computers and compatibles and for Macintosh computers. Call OU's Computer Center at (313) 370-HELP for information about these products, their configurations, and how to use them.

1. Dial a MERIT telephone number in metropolitan Detroit:

Detroit: 577-0335 Downriver: 283-8822 Sterling Heights: 939-3370 Birmingham: 258-6811 Dearborn: 593-5484 Southfield: 827-7600 Western Wayne County: 722-1500 Rochester Hills: 370-4311

- 2. MERIT displays a "% terminal=" prompt. PRESS: <ENTER>.
- 3. Then MERIT asks "Which host?"

TYPE: WSUNET PRESS: <ENTER>.

4. "CONNECTED WSUNET" is displayed, followed by "Please enter your terminal ID."

TYPE appropriate ID NUMBER

PRESS: <ENTER>.

To display a list of terminals and their ID numbers--

TYPE: ? (a question mark).

PRESS: <ENTER>.

5. The WSUNET menu is now displayed.

O V E R

CONNECTING TO LUIS

Select LUIS from the WSUNET menu:

TYPE: LUIS PRESS: <ENTER>.

The "Welcome to LUIS" screen is displayed, showing LUIS hours, your terminal ID, and LUIS logoff instructions.

TYPE AGAIN: LUIS PRESS: <ENTER>.

For assistance with LUIS, use the LUIS online Help screens:

TYPE: h PRESS: <ENTER>.

LOGGING OFF

FROM LUIS

First, CLEAR the screen.* On the blank screen,

TYPE: LOGOFF PRESS: <ENTER>.

The WSUNET menu is then displayed.

*(If unable to clear the screen, turn the terminal off and restart.)

FROM WSUNET

To return to MERIT,

TYPE: LOGOFF PRESS: <ENTER>.

Follow instructions for your communications software to return to DOS.

GETTING HELP

For additional help using LUIS, call the Oakland University Library Reference Desk (313) 370-2471 or call the appropriate library phone number on the "Welcome to LUIS" help screen.

For help connecting to WSUnet or LUIS, call OU Computer Services Office (313) 370-HELP or Wayne's Computing and Information Technology Office (313) 577-4778, or Network Control Center (313) 577-4746.

TERMINALS FOR ACCESSING LUIS THROUGH WSUNET

On connecting to WSUnet via modem, a menu is presented with a list of terminals to access LUIS. If using a microcomputer, you must know the terminal your micro is emulating. Common emulations are VT100 & VT52.

TO DISPLAY A LIST OF TERMINALS AND THEIR ID NUMBERS,

TYPE: ? (a question mark).

PRESS: <ENTER>.

/re/09/24/87

/Luis



SETTING SMARTCOM SOFTWARE TO USE LUIS VIA MERIT

- 1. BOOT SMARTCOM
- 2. Select Option #2: Edit set
- 3. Enter selection: Select the "SET" feature
- 4. ENTER LABEL. ASSIGN A FREE LETTER, SUCH AS "P"
- 5. SELECT THE "PARAMETER" FEATURE, USING ARROW KEY
- 6. NAME THE LETTER/SET "LUIS"
- 7. Move the cursor to the status line, press right arrow key to change status to No
- 8. Move the arrow key to the emulator line. Press the right arrow key until line reads "VT 102/VT 100."
- 9. ENTER MERIT PHONE NUMBER
- 10. RECORD TO DISK (PRESS "Y" KEY)
- 11. RETURN TO MENU SCREEN AND LOG ON TO LUIS. TERMINAL TYPE IS #8

SB: RE/10-09-87

KL-1/SMARTCOM

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